

# Mackenzie Core Plus Canadian Fixed Income ETF

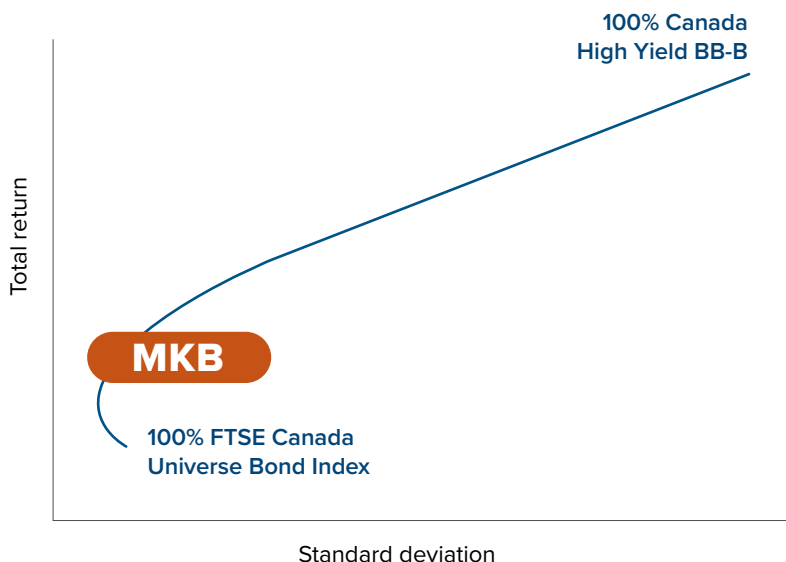
**MKB**

Seeking higher yields without raising your risk budget

## Enhanced risk-adjusted returns

The fund's core plus strategy seeks to achieve a higher total return while maintaining a risk profile expected from a high-quality bond portfolio. This approach invests a portion of the portfolio in higher yielding assets that historically have low or negative correlations to federal, provincial and corporate bonds. The portfolio manager seeks higher risk-adjusted returns by actively blending securities with different risk-return profiles, using qualitative and quantitative macro analysis, as well as fundamental credit research.

## Efficient frontier



## Why invest?

- 1 Enhanced risk-adjusted returns**  
by including higher-yielding assets with low correlation to investment grade bonds.
- 2 Core exposure and active management**  
that tactically re-allocates across the spectrum of available securities.
- 3 Greater yield opportunities**  
by including non-investment grade holdings in an investment grade portfolio.

### MANAGED BY

### Mackenzie Fixed Income Team

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SVP, Portfolio Manager,  
Head of Fixed Income Team  
Industry start 2003

#### Mark Hamlin, CFA

VP, Portfolio Manager  
Industry start 1995

#### Felix Wong, MBA, CFA

VP, Portfolio Manager  
Industry start 1988

## Active management to augment the core plus strategy

Success in implementing the core plus strategy is further enabled through active management. The portfolio manager's ability to tactically re-allocate across the spectrum of credit quality, bond sectors, corporate capital structure and yield curve positioning increases MKB's potential to outperform index tracking or less flexible strategies.

## Greater yield opportunities with expanded investable universe

Along with a core portfolio of high-quality corporate and government bonds, MKB invests in higher yielding asset classes that are difficult for individuals to analyze and purchase. The portfolio manager may invest up to 25% of the fund in non-investment grade holdings, such as high yield bonds and floating rate loans. The result is a portfolio with an overall credit quality of A- or better and the potential for greater yield and total return.

## Management fees

ETF name	Ticker	Management fee
Mackenzie Core Plus Canadian Fixed Income ETF	MKB	0.40%



**To learn more about the Mackenzie Core Plus Canadian Fixed Income ETF, speak to your Mackenzie sales team.**

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Standard deviation provides a measure of the variability of returns that have occurred relative to the average return. The higher the standard deviation, the greater is the range of returns that has been experienced. Standard deviation is commonly used as a measure of risk.